## **Bettis RPX-Series**

Rack and Pinion Pneumatic Actuators





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## Section 1: Safety Instructions

Please read these safety warnings, cautions, and instructions carefully before using the product.

These instructions cannot cover every installation and situation. Do not install, operate, or maintain this product without being fully trained and qualified in valve, actuator, and accessory installation, operation and maintenance.

To avoid personnel injury or property damage, it is important to carefully read, understand, and follow all of the contents of the associated instruction manual, including all safety cautions and warnings. If you have any questions concerning installation, or use of this product, contact your Emerson sales office before proceeding.

## 1.1 ANSI 534.6 Safety Messages

## **WARNING**

Indicates a hazardous situation that, if not avoided, could result in death or serious injury.

## **A** CAUTION

Indicates a hazardous situation that, if not avoided, could result in minor or moderate injury.

#### **NOTE**

Indicates information considered important, but not hazard-related.

Safety Instructions 1

## Section 2: General Information

## 2.1 General Application

Bettis Rack and Pinion Pneumatic actuators are intended for the automation and operation of quarter-turn valves like Butterfly, ball valve and plug valves.

Rack and Pinion actuators can also be used to operate venting louvers or any other quarter-turn applications.

This product was intended for a specific range of service conditions: pressure, ambient temperature, operating media, and possibly other specifications. Do not expose the product to service conditions or variables other than those for which the product was intended.

If you are not sure what these conditions or variables are, contact your Emerson sales office for assistance. Provide the product type, size, serial number and all other pertinent information that you have available.

## 2.2 Inspection and Maintenance Schedules

Bettis RPX actuators must be inspected periodically and maintained as needed. Refer to the maintenance section of manual Bettis RPX DOC.IOM.BRX.EN for more detailed information. The schedule for inspection can only be determined based on the severity of your service conditions. Your installation might also be subject to inspection schedules set by applicable governmental codes and regulations, industry standards, company standards, or plant standards.

In order to avoid increasing dust explosion risk, periodically clean dust deposits from all equipment.

When equipment is installed in a hazardous area (potentially explosive atmosphere), prevent sparks by proper tool selection and avoiding other types of impact energy.

Proper care must be taken to avoid generation of static electricity on the non-conductive external surfaces of the equipment (e.g. rubbing of surfaces, etc.). The actuator's surface temperature is dependent upon process operating conditions.

## 2.3 Parts Ordering

When ordering parts for older products, always specify the type, size and serial number of the product and provide all other pertinent information that you can, such as part material, age of the product, and general service conditions. If you have reconfigured the product since it was originally purchased, include that information with your request.

## **A WARNING**

Use only genuine replacement parts. Components that are not supplied by Emerson should not, under any circumstances, be used in any BETTIS RPX product. Use of components not supplied by Emerson may void your warranty, might adversely affect the performance of the product, and could cause personal injury and property damage.

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## Section 3: Bettis RPX Actuators

These safety instructions are limited to BETTIS RPX actuators which are operating using compressed air. If the application requires use of a flammable or hazardous gas, you must contact your Emerson sales office for assistance.

### 3.1 Installation

## **A WARNING**

DO NOT EXCEED SPECIFICATION. To avoid personal injury and property damage caused by bursting of parts and to avoid parts damage, malfunction of control valve, or loss of control of the process caused by excessive pressure, do not exceed the maximum pressures or temperatures for this actuator, as given in the applicable product literature or on the nameplate. Use pressure-limiting or pressure-relieving devices to prevent the actuator pressure from exceeding specified limits. If you cannot determine the limits for this product, contact your Emerson sales office before proceeding.

- To avoid personal injury, always wear protective gloves, clothing and eye wear when performing any installation
- If hoisting the actuator, use a nylon sling to protect the surfaces. Carefully position the sling to prevent damage to the actuator tubing and any accessories. Also, take care to prevent people from being injured in case the hoist or rigging slips. Be sure to use adequately sized hoists and chains or slings to handle the assembly. If an actuator/valve assembly should be lifted, it is strongly recommended to connect the nylon lifting slings in such way that the actuator and valve is supported.
- Check with your process or safety engineer for any additional measures that must be taken to protect against process media.
- If installing into an existing application, also refer to the WARNING in the Maintenance section.
- Do not connect a pressure vessel, to the actuator, with unrestricted media.
- Do not exceed the MAXIMUM stated operating pressures.
- Applying pressure directly to the actuator can turn the actuator's shaft/Valve stem.
- Applying a control signal to the actuator's solenoid can turn the Actuator/Valve assembly.

## **A WARNING**

Stay away from moving parts to prevent serious injury. When test cycling the actuator and valve assembly by applying pressure to the A or B port, be aware that there are moving parts like pinion top, actuator to valve coupling and the valve stem, ball, plug, etc.

Isolate the piping system on which an actuator-valve assembly is installed, when removing this assembly, and relieve any media pressure that may be trapped in the valve cavities before removing the actuator for maintenance.

## 3.2 Operation

## **WARNING**

When rotating the actuator stem or shaft with loading pressure applied, use caution to keep hands and tools out of the actuator travel path. Personal injury and property damage is possible if something is caught between the actuator stem and other control valve assembly parts.

## 3.2.1 Operating Media

- 1. Use clean, dry or lubricated air.
- Maximum Operating Pressure (MOP) = 8.3 bar/120 psi (Dynamic)

MOP is the pressure required to produce the maximum rated torque at the break position for all actuators.

Pressure should not exceed MOP during valve rotation.

MOP should be the maximum pressure regulator setting.

## **A WARNING**

It can be assured that the housing will not rupture or burst when applying 10 bar of pressure but the cycle function cannot be guaranteed as it totally depends on the time span to which actuator is subjected at 10 bar and the frequency at which these pressure peaks occurs. Every time this peak occurs will, for sure, have a significantly negative effect on the life expectancy of the actuator.

- 3. Spring stroke of spring-return actuators should not operate pneumatically.
- 4. Dew point at least 10K below ambient temperature.
- 5. For subzero applications take appropriate measures.
- Mentioned pressure levels are "gauge pressures".
   Gauge pressure is equal to absolute pressure minus atmospheric pressure.

## 3.2.2 Operating Temperature Range

- Using standard seals and greases the operating temperature range is -20 °C to +80 °C (-4 °F to +176 °F) as is indicated on the product label.
- Other medias and temperatures may be used but consult your local Emerson sales office for confirmation as to suitability.

### 3.3 Maintenance

Before mounting or (dis) assembling the actuator consult the relevant sections of the installation, operation and maintenance manual for more detailed maintenance information.

## **A WARNING**

Avoid personnel injury or property damage from sudden release of process pressure or uncontrolled movement of parts. Before performing any maintenance operations:

- Always wear protective gloves, clothing, and eye wear.
- Disconnect any operating lines providing air pressure, electric power, or a control signal to the actuator. Be sure the actuator cannot suddenly open or close the valve.
- Do not remove the actuator from the valve while the valve is still pressurized.
- Vent any pneumatic pressure from the actuator and relieve any actuator spring pre-compression.
- Use lock-out procedures to be sure that the above measures stay in effect while you work on the equipment.
- Never apply pressure to a partially assembled actuator unless all pressure-retaining parts have been installed properly.
- Check with your process or safety engineer for any additional measures that must be taken to protect against process media.
- Do not remove the Pistons from the Actuator Body by using air pressure when the End Caps have been removed.

## **A** CAUTION

Do not turn out the travel stops completely when the actuator is pressurized. When adjusting the travel stops and the actuator is still pressurized, the travel stops can "shoot" away when completely turned out.

## **A** CAUTION

Spring-return actuators contain springs in a compressed state. Follow these instructions to release the spring force safely. The end caps of spring-return actuators should be free of the spring load after loosen end cap screw evenly (3-5mm). If there is still spring load on the end cap, this might indicate a broken spring cartridge. Stop this disassembly procedure immediately. Continuing might cause the end cap to be "shot" away causing serious injury. Retighten the end cap screws and return the unit to factory for service.

Refer to Appendix A of manual BETTIS RPX DOC.IOM.BRX.EN for the instructions on how to safely remove the spring load before disassembling the end cap from the spring-return actuator.

A spring-return actuator mounted on a valve, which is stuck in mid stroke, contains a high spring load which will cause a sudden rotation during disassembly of the actuator versus the valve or valve bracket. This can cause serious injury to personnel or equipment damage. Refer to Appendix A of manual BETTIS RPX DOC.IOM.BRX.EN for instructions to safely remove the spring load before disassembling the actuator from a valve, which is stuck in mid stroke.

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## Section 4: Actuator Accessories

The actuator may be equipped with components for control and/or feedback. Check the instructions of these components for installation, operation and maintenance instructions.

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# Section 5: Instructions for Use in (Potential) Explosive Areas

### 5.1 Intended Use

The BETTIS RPX pneumatic actuators are intended for use in areas in which explosive atmospheres caused by mixtures of air and gases, vapors, mists or by air/dusts are likely to occur. Therefore it may be used in classified Zones 1, 2 with equipment protection level Gb (Gasses) and/or Zones 21, 22 with equipment protection level Db (Dust).

## 5.2 Safety Instructions

- Assembly, disassembly and maintenance, is only allowed at the actuator, when, at the time of the activity, there are no explosive mixtures.
- 2. Prevent entry of explosive mixtures into the actuator. We suggest utilizing a solenoid with a "breather" function on spring-return actuators when used in potentially explosive atmospheres.
- 3. The plastic position indicator is non-conductive, which could lead to electrostatic discharge. Therefore, additional warning stickers are required when using the plastic position indicators in certain potentially explosive (Ex) gas group areas. Each indicator is shipped with an "Electrostatic Hazard Warning Sticker" which must be applied to the actuator according to the below schedule.

Table 1.

Actuator size	Ex Gas group			
Actuator Size	IIA	IIB	IIC	
Small indicator (actuator sizes up to size RPX052)	Ok to use without warning sticker	Ok to use without warning sticker	Apply the electrostatic hazard warning sticker	
Larger indicator (actuator sizes RPX084 up to	Apply the electrostatic hazard warning	Apply the electrostatic hazard warning	Apply the electrostatic hazard warning	
RPX240)	sticker	sticker	sticker	

- 4. In order to avoid increasing dust explosion risk, periodically clean dust deposits from all equipment.
- When equipment is installed in a hazardous area location (potentially explosive atmosphere), prevent sparks by proper tool selection and avoiding other types of impact energy.
- 6. Rack and pinion actuators do not have an inherent ignition source due to electro-static discharge, but explosion hazards may be present due to the discharge of static electricity from other valve assembly components.
  - To avoid personal injury or property damage, make sure that the valve is grounded to the pipeline before placing the valve assembly into service.
  - Use and maintain alternate shaft-to-valve body bonding, such as a shaft-to-body bonding strap assembly.
- 7. Proper care must be taken to avoid generation of static electricity on the non-conductive external surfaces of the equipment (e.g. rubbing of surfaces, etc.).
- 8. The paint protection must not exceed 200  $\mu m$  if the actuator is used in a group IIC atmosphere. For group IIA or IIB atmospheres the paint protection must not exceed a thickness of 2 mm (0.08").

### 5.3 Maximum Temperatures

## **A WARNING**

The actuator's surface temperature is dependent upon process operating conditions. Personal injury or property damage, caused by fire or explosion, can result if the actuator's surface temperature exceeds the acceptable temperature for the hazardous area classification. To avoid an increase of instrumentation and/or accessory surface temperature due to process operating conditions, ensure adequate ventilation, shielding, or insulation of these actuator components installed in a potentially hazardous or explosive atmosphere.

Table 2. Temperature range for (potential) explosive area's

Actuator	Temperature			
model	Ambient Range	Temp. Class	Max. (Surface Temp.)	
Standard Temperature Version	-20 °C to 80 °C (-4 °F to 176 °F)	Т6	85 °C (185 °F)	
High Temperature Version	-15 °C to 150 °C (-4 °F to 302 °F)	T3	200°C (392°F)	
Low Temperature Version	-52 °C to 65 °C (-62 °F to 149 °F)	Т6	85 °C (185 °F)	

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Av. Hollingsworth 325 Iporanga Sorocaba SP 18087-105 Brazil P. O. Box 10305 Jubail 31961 Saudi Arabia T +966 3 340 8650 24 Angus Crescent

T +55 15 3413 8888

ASIA PACIFIC

No. 9 Gul Road #01-02 Singapore 629361 T+65 6777 8211

No. 1 Lai Yuan Road Wuqing Development Area Tianjin 301700 P. R. China T +86 22 8212 3300 EUROPE

South Africa

T+27 11 451 3700

Holland Fasor 6 Székesfehérvár 8000 Hungary T +36 22 53 09 50

Strada Biffi 165 29017 Fiorenzuola d'Arda (PC)

Longmeadow Business Estate East

P.O. Box 6908 Greenstone 1616 Modderfontein Extension 5

Italy

T +39 0523 944 411

For complete list of sales and manufacturing sites, please visit <a href="https://www.emerson.com/actuationtechnologies/locations">www.emerson.com/actuationtechnologies/locations</a> or contact us at info.actuationtechnologies@emerson.com

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